**Pui Yi, TSE (Sharon)**

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**WORK & LEADERSHIP EXPERIENCE**

**PricewaterhouseCoopers Hong Kong**  **Hong Kong**

Senior Associate, Assurance – Financial Services practiceSeptember 2014 - Present

* Specializes in the Asset & Wealth Management and Insurance Sector, provides assurance services to clients ranging from top tier insurance companies, private equity funds, trusts, hedge funds, licensed corporations to securities firms
* Performed review and analysis on private equity valuation methods using comparative models, DCF, etc., and pointed out the unreasonableness of valuation reports from client
* Discussed independently with client personnel including directors in investment team, on investment valuation methodology, capital structure of investments etc.
* Analyzes capital expenditure, revenue growth, and other financial statements line items by investigating client’s business plan, currency fluctuations, product mix, and other macroeconomic factors to form an expectation in audit
* Designed with partners and managers the audit plan and strategy on a top-tier investment trust
  + Conducted control walkthroughs on investment cycles by discussing the operational flow with Regional heads on 15+ funds under the trust offered to customers, in particular the valuation methods of the underlying investments and reconciliation of Net Asset Value.
  + Researched and discussed macroeconomic issues with Regional heads on both financial and non-financial impact on the performance of the trust (e.g. the impact of the rise of interest rate and the increase of aging population) in order to prepare the audit documentation
* Led 3 teams as a Senior-in-charge with 10+ members for audits of private equity funds and investment trusts
* Short term rotation (Aug-Dec 2016) to the regulatory advisory team for a regulatory review of investment product selling process on a top-tier global investment bank

**Department of Economics and Finance, City University of Hong Kong** **Hong Kong**

Student Research Assistant January 2012 - May 2012

* Carried out a macroeconomic research project funded by one of the universities in Switzerland and City University of Hong Kong which identifies the extensity and intensity channels through which economic opportunity are created
* Conducted data analysis to measure the competitiveness of 200+ different countries by taking into account to a data set of 1400 variables such as GDP, Gini Coefficient, literacy, etc
* Presented new findings in weekly discussion with 2 professors and other overseas research assistants

**EDUCATION**

**City University of Hong Kong Hong Kong**

Bachelor of Business Administration in Finance September 2011 – June 2014

*CGPA: 3.82/4.3*

*Honors: First Class Honors; Dean’s List (in 3 consecutive years); Beta Gamma Sigma*

Relevant Coursework *(Grade)*: Accounting *(A)*, Financial Modeling *(A+)*, Derivatives and Risk Management *(A)*, Security Analysis and Portfolio Management *(A)*, Economics *(A)*, Financial Management *(A)*, Corporate Finance *(B+)*

**Copenhagen Business School Copenhagen, Denmark**

Economics and Finance (Exchange Program) July 2012 – January 2013

**ACTIVITIES**

**Television Broadcasts Limited（TVB）- “Money Smart” TV Program** **Hong Kong**

Student Researcher March - May 2013

* Investigated on two real business cases to analyze the industrial DOs and DON'Ts and the risks for running a business in the program “Money Smart” on HD Jade of TVB
* Composed the storyboard for two videos to present the analysis on each case

**Habitat For Humanity** **Outer Mongolia**

Team Lead June - July 2012

* Led a team of 30 participants to participate in the international volunteer program “Blue Sky Build” in Outer Mongolia to build houses and lodges for needy Mongolians
* Collaborated the logistics and held meetings with volunteers, engineers and supervisors from different countries

Other Activities:   
**City University of Hong Kong** **Hong Kong**

Student Mentor 2013 - 2014

**College of Business, City University of Hong Kong** **Hong Kong**

Young Scholars Program, selected member 2011 – 2014

**AWARDS & ACHIEVEMENTS**

Bachelor of Business Administration Scholarship, **City University of Hong Kong** 2014

Exchange Program Award, **City University of Hong Kong** 2014

HKSI Scholarship, **Hong Kong Securities and Investment Institute** 2014

Hong Kong Government Scholarship, **the Government of the Hong Kong Special Administrative Region**  2013

Lifetime Membership, **Beta Gamma Sigma** 2013

Chartered Financial Analyst Institute Access Scholarship, **CFA Institute** 2012

Joseph Lau Student Exchange Scholarship, **City University of Hong Kong** 2012

Dean’s List, **City University of Hong Kong** 2011 – 2014

**SKILLS, QUALIFICATIONS & INTERESTS**

**Languages:** Fluent in English, Cantonese and Mandarin

**Qualifications:** Taken all papers for HKICPA, Financial Risk Manager (FRM) – Part I (Passed)

**Availability:** 1-month notice preferably

**Interests**: Singing (Finalist of multiple open singing contests), playing badminton